

Biffa Press Release

25/02/2008

Biffa Plc Acquisition Update

On 8 February 2008, the board of directors of Biffa Plc (“Biffa”) and Waste Acquisition Co Limited (“Bidco”) announced that they had agreed the terms of a recommended acquisition by Bidco of Biffa.

The board of directors of Biffa (the “Biffa Board”) announced at the same time that it had been approached by third parties regarding their potential interest in making an offer for Biffa and that such third parties had been given access to the same due diligence information as Montagu Private Equity and Global Infrastructure Partners (who together with Uberior Co-Investments Limited control Bidco).

The Biffa Board has now been informed by those third parties that they are no longer working towards making a competing offer for Biffa. As a consequence, the Biffa Board is now not aware of any third parties who are working towards making such a competing offer.

Accordingly, the Biffa Board reiterates its unanimous recommendation that shareholders vote in favour of the resolutions, concerning the proposed acquisition by Bidco and related scheme of arrangement, to be proposed at the extraordinary general meeting (“EGM”) of Biffa and the meeting of shareholders arranged by the court (“Court Meeting”) respectively.

Both the EGM and the Court Meeting will be held at Chartered Accountants’ Hall, One Moorgate Place, London EC2R 6EA from 11.00 a.m. on 12 March 2008.

Further press information from
Biffa on 0121 661 6713.