

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN OR INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION

7 April 2008

**RECOMMENDED ACQUISITION
of
BIFFA PLC
by
WASTEACQUISITIONCO LIMITED**

SCHEME OF ARRANGEMENT BECOMES EFFECTIVE

On 8 February 2008, Biffa Plc ("**Biffa**") and WasteAcquisitionco Limited ("**Bidco**") announced that they had reached agreement on the terms of a recommended acquisition, to be effected by means of a scheme of arrangement under section 425 of the Companies Act 1985 (the "**Scheme**"), of the entire issued and to be issued share capital of Biffa by Bidco. A circular containing, amongst other things, notices of the Court Meeting and the Extraordinary General Meeting, details of the Scheme and setting out the terms of the Acquisition (the "**Scheme Document**") was posted to Biffa Shareholders on 18 February 2008.

Biffa is pleased to announce that the Scheme has now become effective in accordance with its terms.

The listing of Biffa Shares on the Official List will be cancelled, and Biffa Shares will cease to be admitted to trading on the London Stock Exchange's main market for listed securities, with effect from 8.00 a.m. on 8 April 2008.

Under the terms of the Scheme, holders of Biffa Shares will be entitled to receive 350 pence for each Biffa Share they held at the Scheme Record Time (6.00 p.m. on 3 April 2008).

Settlement of the cash consideration will be effected on 21 April 2008.

Terms defined in the Scheme Document shall have the same meaning in this announcement and all references to time are to London time.

Enquiries:

Tulchan (Public relations adviser to Biffa)

David Trenchard
David Allchurch
Stephen Malthouse

Tel: 020 7353 4200

Maitland (Public relations adviser to Bidco)

Peter Ogden

Tel: 020 7379 5151

Financial Dynamics (Public relations adviser to Bidco)

Paul Marriott
Edward Berry

Tel: 020 7831 3113

This announcement is not intended to and does not constitute, or form any part of, an offer to sell or an invitation to subscribe for or purchase any securities or the solicitation of any vote or approval in any jurisdiction pursuant to the Acquisition or otherwise. The Acquisition is being made solely through the Scheme Document, which contains the full terms and conditions of the Acquisition. Any response in relation to the Acquisition should be made only on the basis of the information contained in the Scheme Document.

Overseas persons

The release, publication or distribution of this announcement in or into jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about, and observe, any applicable restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. This announcement has been prepared for the purpose of complying with English law and the City Code and the information disclosed may not be the same as that which would have been disclosed if this announcement had been prepared in accordance with the laws of jurisdictions outside the United Kingdom.

Shareholders in the United States should note that the Scheme relates to the shares of a UK company and will be governed by English law. Neither the proxy solicitation nor the tender offer rules under the US Securities Exchange Act of 1934, as amended, will apply to the Scheme. Moreover, the Scheme will be subject to the disclosure requirements and practices applicable in the UK to schemes of arrangement, which differ from the disclosure requirements of the US proxy solicitation rules and tender offer rules. Financial information included in this announcement and the Scheme documentation has been or will have been prepared in accordance with accounting standards applicable in the UK that may not be comparable to financial information of US companies or companies whose financial statements are prepared in accordance with generally accepted accounting principles in the United States. If Bidco exercises its right to implement the acquisition of the Biffa Shares by way of the Offer, the Offer, if made into the United States, will be made in compliance with applicable US tender offer and securities laws and regulations.

Copies of this announcement are not being, and must not be, mailed or otherwise forwarded, distributed or sent in or into or from any such jurisdiction where to do so would constitute a breach of the securities laws in that jurisdiction. Persons receiving this announcement (including, without limitation, custodians, nominees and trustees) should observe these restrictions and should not send or distribute this announcement in, into or from any such jurisdictions.

No listing authority or equivalent has reviewed, approved or disapproved of this announcement or any of the proposals described herein.